Higher Ed COVID-19 Tracker

Findings Update – Friday, April 3rd

Huron continues to track industry trends and the "actions" taken by universities. Today's internal Tracker includes:

Latest Trends and Articles of Interest Links

	<u>1) Triage</u> React to changing landscape in order to continue core functions	2) Stabilize Adapt operations to new cultural and financial realities	3) Transform Implement change that will ensure long-term success
Latest Trends	 Medical Students are volunteering to help battle the COVID-19 pandemic Universities and Colleges are beginning to harness their expertise and unique skills to win the battle against COVID-19 Universities are tracing active corona virus outbreaks back to student Spring Break trips and lax social distancing off-campus after returning. 	 Budget deadlines are looming at many universities. The University of Colorado has elected to defer finalization of the 2020-21 budget until revenue impacts are known In addition to refunds, nonrefundable credits are a new tool to compensate students for lost room and board due to dorm closures 	 A Survey of College-Going High School Seniors shows increasing concerns about their college plans
Articles of Interest	 A. Researchers from New York University are out in the streets right now <u>capturing examples of</u> <u>activities</u> where people are coming into contact with surfaces that could host the virus left behind by others. B. Medical students sidelined months from graduation have <u>developed a toolkit</u> to enable medical and public health schools create safe supporting roles for their students. C. Multiple Universities are tracing current <u>Corona Virus infections</u> <u>back to spring break trips</u>. 	 D. <u>University of Colorado Board of Regents met on April 2</u>. The university leadership is deferring a decision on the CU's fiscal year 2020-21 budget and its primary components—tuition, fees and compensation pools until enrollment and revenue impacts are clear. E. The University of Arizona is offering a \$1500 nonrefundable credit to students who still live in campus residence halls and have "other reasonable accommodations" 	F. The economic impact of Coronavirus is changing the calculus for College-Going High School Seniors according to the results of this poll.

Articles of Interest Summaries

TRIAGE: React to changing landscape in order to continue core activities

- A. Researchers from New York University are out in the streets right now studying surface contact
 - <u>Researchers are mapping locations</u> where people are coming into contact with surfaces that could host virus left by others who already touched the same surfaces.
- B. Medical students have <u>developed a toolkit</u> to enable medical and public health schools to create safe supporting roles for their students
 - Sidelined months before graduating, Columbia University medical students developed a toolkit for safe volunteer opportunities. They are sharing this toolkit with peer institutions.
- C. Students returning from Spring Break have brought Coronavirus to their communities even with campuses closed.
 - Campuses shut their facilities at spring break to halt the spread of Coronavirus, but students returning from spring break may have thwarted those efforts.
 - o Multiple Universities are tracing current <u>Coronavirus infections back to spring break trips</u>.

STABILIZE: Respond and adapt to new cultural and financial realities

- D. University of <u>Colorado Board of Regents is deferring a decision on the CU's fiscal year 2020-21 budget</u> and its primary components—tuition, fees and compensation pools until enrollment and revenue impacts are clear.
 - The State of Colorado is projecting a \$2B revenue shortfall due to the impact of the Coronavirus. Continued uncertainty about when shelter-in-place and other social distancing measures can lift may result in further impacts.
 - In the interim, the University of Colorado is undertaking the following savings measures
 - Eliminating targeted investment based on enrollment growth at schools and colleges
 - o Reducing investment in deferred maintenance
 - o Reducing investment in classroom technology and infrastructure
 - Hiring and promotion only for non-faculty critical functions upon officer approval; tenure clock delay
 - o The possibility of employee furloughs, layoffs or early retirements
- E. The University of Arizona is offering a <u>\$1500 nonrefundable credit</u> to students who still live in campus residence halls and have "other reasonable accommodations".
 - As Arizona issued a shelter in place order, the University is encouraging all students who have "other reasonable accommodations" to move out of the dorms and is offering a nonrefundable credit.
 - The University now feels that it is necessary to ask as many students as possible to move out.

TRANSFORM: Implement change that will ensure long-term success

- F. Economic impacts of Coronavirus may impact enrollment according to this survey
 - High School seniors are increasingly concerned about the economic impact from the Coronavirus and this is impacting their decisions on fall enrollment.
 - One in Six 4-year college bound respondents appear to be near the point of giving up on the idea of attending a 4-year college or university.
 - An additional two-thirds of graduating seniors are concerned that they may have to change their first choice school due to COVID-19.