

Webinar: A Preview of Huron's Click Research Suite 8.0

Post-webinar Q&A By Huron's Presenters:

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We are currently on v. 5.8. which version should we upgrade to?

There are multiple migration strategies that could work, including migrating all the way to 8.0, or stopping at different points along the way. There are a number of variables that will influence this decision. The recommended first step would be to have a discussion with your Click Client Services Manager, Project Manager, or Technical Consultant.

Will a recording of this presentation be made available?

Yes, you should have already received an email with the link to the recording. If you would like to access the recording, click [here](#).

How do RX folks get on Global Commons?

For the platform RX clients, it is probably more appropriate to use some of the design parameters and architecture from Global Common, than to try to implement it directly. The recommended first step would be to have a discussion with your Click Client Services Manager, Project Manager, or Technical Consultant.

Does roles mgt happen in global common or do add/deletes of one person's roles have to happen in each store?

In an integrated environment, one of the stores is selected to be the source of Profile information. This includes information about Persons, Organizations, User Role, Organization Categories, and other related data. All administration of this information is performed in a single store and automatically shared with all other stores in the integrated environment. There is no need to manually repeat changes in additional stores.

If you like top navigation horizontal scroll, can you keep it?

There are settings in Advanced Site Settings that allows for the definition of the maximum number of links in both the top and secondary navigation. The system will render up to the specified number regardless of its impact on horizontal scrolling and place additional links in the overflow drop-down list.

Does the back button in the smartform save progress?

There are no functional changes in this area introduced in Portal 8.0. Subsequent releases of Portal will continue our UI/UX overhaul effort, which includes more changes to the SmartForm, including removal of the back button and inclusion of a persistently visibly JumpTo style menu for navigation, which will cause saves when any navigation occurs.

Any proposed changes to RNI section of IRB?

There are no changes in IRB 8.0 related to RNI, but the community meetings are discussing future changes that could be added.

Is there a roadmap to show future functionality?

The current roadmap is always available from the [Solutions](#) page on Click.HuronSoftware.com. You can also find more detail about [Click Portal](#) on its dedicated page. Finally, the most recent C3 and C3DF roadmap presentations are also useful and found on the [C3/C3DF](#) page.

For the new contact and org listers, can we add columns?

The native Contact/Organization management pages in Click Portal do not allow for adding of custom attributes to the filter choices. For Contacts, the built-in filter fields are First Name, Last Name, Employer, User ID, and E-Mail. For Organizations, they are Name, Parent Organization, and Organization Category. Outside of the native Contact/Organization management pages, you are free to use Custom Search components as an alternative way of listing these items, and any queryable field represented by a column will be available as a filter choice.

In the demo was the set up one store or multiple stores?

The demonstration site has each solution in a separate store.

Do you have a proposal development/submission component?

Yes, proposal development and SF424 submission are part of our Pre-Award Grants solution (along with Budgeting and Award Management).

Who do we email for the single IRB invitation?

You should have received an email with the recording for the single IRB webinar:

<https://www.huronconsultinggroup.com/resources/higher-education/webinar-prepare-for-nih-single-irb-review>

Will there be a visual type of "release notes" giving an overview of the look & feel changes that we can use to distribute to end users?

The user experienced introduced in Click® Portal 8.0 were presented at both the C3 and C3DF conferences this year. All conference presentations are available on Click.HuronSoftware.com but you may find the following presentation helpful: [2016 C3 Click Portal UI UX working group](#).

If you have additional questions, please submit them to Gary Whitney at gwhitney@huronconsultinggroup.com. We will do our best to ensure all queries are answered as fully and promptly as possible.

Learn more about how Huron's Click Research Suite 8.0 can help empower your research mission by visiting: <https://www.huronconsultinggroup.com/researchsoftware>